

MONTANA MENTAL HEALTH TRUST
2017-2018 Report (As of December 31, 2018)

The Montana Mental Health Trust (“the Trust”) was created in November 30, 2012 to receive the assets of the Montana Mental Health Settlement Trust (the “Settlement Trust”) subject to the monitoring and grant obligations of the specified grantees of the Settlement Trust.

The Trust is to make grants to organizations and individuals who provide education, crisis intervention, funding for persons transitioning from in-patient mental health treatment to out-patient treatment, children’s mental health programs, peer-to-peer services, and other programs, services, and/or resources dedicated to the prevention, treatment, and management of mental illness of Montanans.

The Trust received \$5,640,439.10 from the Settlement Trust. The Trust also received \$2,255 in donations.

For a more complete description of the grantees and the projects of the Montana Mental Health Settlement Trust, see the *Grant Summary, 2010-2012*, by Hon. John Warner, Trustee.

Prior Grantees of the Trust. In 2017-2018, the Trust monitored prior grantees and made the following distributions totaling \$643,810.22.

Montana DOC (2015)	6,830
Florence Crittenton Home (2014)	6,720
Billings Clinic (2015)	33,357
Gallatin County Detention Cntr (15-4)	14,200
WMCMHC/Missoula(2015)	32,062
WMCMHC/Butte (2015)	20,536.38
Helena YWCA (2016 and 2017 Amd.)	116,750
Gallatin Sheriff for CIT (2016)	120,076
MSU-Bozeman (2016)	45,885.50
Billings Clinic (2016)	127,393.34
WMCMHC/Butte (2106)	120,000

For the original grants and payments made in 2013, see 2013 Montana Mental Health Trust report by Ed Eck, Trust Director. For the original grants and payments made in 2014, 2015, and 2016, see 2014, 2015, and 2016 reports of the Trust by Hon. David G. Rice, Trust Director.

2017-2018 Grantees of the Trust

In the fall of 2017, grants in the total amount of \$228,020 were awarded. \$ 174,370 was paid to the grantees in 2017-2018.

The grantees and projects funded follow:

1. Eastern Montana Community Mental Health Center (17-1)
1009 6th Ave. North, Glasgow, MT 59230
Contact person: Becky Erickson, CEF, Administrator, 406-228-9349
Grant award: \$30,000, with \$30,000 distributed in 2017-2018.

Purpose of the Grant: Provide basic medically necessary expenses to persons with mental health needs. These may include transportation, medication, dental, or vision expenses.

2. Montana's Peer Network (17-2)
 109 East Lewis St. Livingston, MT 59047
 Contact person: Jim Hajny, Executive Director, 406-551-1058
 Grant award: \$130,370, with \$82,920, disbursed in 2017-2018.
 Purpose: Provide 2 certified behavioral health peer supporters in Butte, MT, to deliver emotional and social support to persons affected by mental health and co-occurring disorders.

3. Providence Montana Health Foundation (17-3)
 502 West Spruce Missoula, MT 59802
 Contact person: Fran Albrecht 406-329-5640.
 Grant award: \$25,000. \$25,000.00 disbursed in 2017-2018.
 Purpose: Implement an intervention plan at St. Joseph Medical Center in Polson, MT, by including a Child and Family Support Specialist into three strategic pediatric appointments with each pediatric patient and family leading to the best integrated mental and physical health care.

4. Walla Walla University (17-4)
 2520 5th Ave. South, Billings, MT 59101
 Contact Person: Dr. Pamela Bing-Perry, Director., 406-254-9907
 Grant Award: \$42,650, with \$36,450 disbursed in 2017-2018.
 Purpose: Fund a student-staffed mental health clinic to serve underserved and unserved persons in Yellowstone County, Montana.

In the fall of 2018, \$583,450.50, was awarded to grantees, with \$213,563.50, being paid to them in 2018.

The Grantees and the projects funded follow:

1. CIT Montana, Inc. (18-1)
 Box 1662, Helena, MT 5962
 Contact person: Deb Matteucci, 406-590-6222
 Grant award: \$80,000. \$40,000, was disbursed in 2018.
 Purpose of the Grant: Expand Crisis Intervention Training (CIT) to emergency responders and mental health professionals throughout Montana.

2. CSKT Tribal Defenders Office (18-2)
 Box 278, Pablo, MT 59855
 Contact person: Ann Miller, Managing Attorney, 406-675-2700, Ext. 1125
 Grant award: \$60,790, with \$30,790 disbursed in 2018.
 Purpose of the Grant: Provide holistic representation to clients involved in the criminal justice system. Case management assistance will be offered to clients who suffer from mental health and substance abuse disorders.

3. Big Sky Youth Empowerment (18-3)
 Box 6757, Bozeman, MT 59771
 Contact person: Katie DiBerardinis, Program Director, 406-270-4375
 Grant Award: \$86,087.50, with \$28,700.50 disbursed in 2018.

Purpose of the Grant: Fund staffing dedicated to curriculum research and development to address co-occurring disorders in at-risk youth ages 13-19, as well as to support direct program implementation expenses related to program delivery and assessment.

4. Montana State University, Center for Mental Health Research & Recovery (18-4)
Box 172470, Bozeman, MT 59717-2470
Contact person: Mark Schure, Assistant Professor, 406-994-3248
Grant award: \$91,587. \$32,587 was disbursed in 2018.
Purpose of the Grant: Present CBT (cognitive behavior therapy) with Thrive, an internet based concept, to offer materials to help youth ages 14-18, learn and apply skills. The emphasis will be on depression and anxiety symptoms along with potential substance use disorders.
5. Montana State University, Office of Sponsored Programs (18-5)
Box 172470, Bozeman, MT 58717-2470
Contact Person: Assistant Professor Sandy Bailey, 406-994-6745
Grant award: \$51,993. \$21,993 was disbursed in 2018.
Purpose of the Grant: Train and educate extension agents, law enforcement personnel, and others about effective and appropriate crisis intervention techniques and preventative educational programs for youth ages 12-18. This is an extension of a grant from the Trust in 2016, to train 10 additional extension agents.
6. Pioneer Medical Center (18-6)
Box 1228, Big Timber, MT 59011
Contact person: Brian Washburn, Dir. of Clinic and Outpatient Services, 406-932-4199 Ext.301
Grant award: \$82,993. \$22,993 was disbursed in 2018.
Purpose of the grant: Offer evidence based services to persons with co-occurring disorders. Creative linkages will be fostered with CIT Montana and law enforcement agencies to lead to community based approaches to divert from incarceration.
7. Providence Montana Health Foundation (18-7)
502 West Spruce, Missoula, MT 59802
Contact person: Fran Albrecht, Executive Director, 406-329-5640
Grant award: \$30,000. \$12,500 was disbursed in 2018.
Purpose of the grant: Continue an intervention plan funded by the Trust in 2017, at the St. Joseph Medical Center in Polson, MT. The grant will provide a Child and Family Support Specialist in three pediatric appointments with each pediatric patient and family to lead to the best integrated mental and physical health care.
8. YWCA Helena (18-8)
501 North Park Avenue, Helena, MT 59624
Contact Person: Jennifer Gursky, Executive Director, 406-442-8774, Ext. 203
Grant award: \$100,000. \$25,000 was disbursed in 2018.
Purpose of the Grant: Provision of wrap-around services for women (and their children) with co-occurring substance abuse and mental health disorders in the grantee's WINGS Reentry Program

2017-2018 Trust Expenses and Income. The Trust received refunds of \$25.00 from Lewistown NAMI for unspent funds, \$166.20 from Gallatin County for unspent funds, and \$6,490.92, from the Montana Supreme Court for unspent funds. The Trust received \$234,580, from a settlement by the State of Montana with Squibb, and contributions \$25.00 from S. Senior, and \$50.00 from S. Pease. The total of trust expenses during 2017-2018, was \$586,610.33. They can be broken down as follows:

L & P Fees	15,959.81 (incl. prof. liability ins.)
Office Supplies	40.80
Payroll Taxes & Withholding	7,386.07
990 tax to IRS	747.26
Postal Services	158.00
Telephone	234.16
Travel	2,954.00
Wages – net	26,978.22
Workers Compensation	710.99
UI Insurance	30.11
Board meals and gifts	1,395.91
Director Misc. Expenses	2,000.00 (tele, i’net, pstg, off. use and suppls)
Bank wire fee	15.00

This total expenses of \$586,610.33, represents 5.6 % of trust disbursements of \$1,031,743.70 in 2017-2018. Put differently, 94.4 % of trust disbursements were made to grantees.

Prepared and submitted by the Montana Mental Health Trust
 Box 8666
 Missoula, MT 59807
 406-399-5940
MontanaMHT@gmail.com
www.mmht.org

By: Hon. David G. Rice, Ret., Trust Director
 June 10, 2019